



**ADVENTA BERHAD**  
 (Company No : 618533-M)  
 (Incorporated in Malaysia)  
**THIRD QUARTER REPORT ENDED 31 JULY 2011**

**UNAUDITED CONDENSED CONSOLIDATED INCOME STATEMENTS**

	Note	Individual period		Cumulative period	
		Current year quarter 31-Jul-2011 RM'000	Preceding year corresponding quarter 31-Jul-2010 RM'000	Current year quarter 31-Jul-2011 RM'000	Preceding year corresponding quarter 31-Jul-2010 RM'000
Revenue		103,577	87,384	314,065	245,158
Operating expenses		(99,693)	(77,952)	(301,354)	(216,264)
Other operating income		1,463	526	2,458	1,422
Operating profit	8	5,347	9,958	15,169	30,316
Finance costs		(2,341)	(1,479)	(5,599)	(4,051)
Profit before taxation		3,006	8,479	9,570	26,265
Income tax expenses	18	1,016	(284)	3,117	(2,237)
Profit for the period		4,022	8,195	12,687	24,028
Profit attributable to:					
Owners of the parent		4,017	8,198	12,656	24,001
Non-controlling interests		5	(3)	31	27
Profit for the period		4,022	8,195	12,687	24,028
Earnings per share (sen):					
Basic	26	2.63	5.52	8.28	16.15
Diluted	26	2.63	5.50	8.28	16.09
Number of ordinary shares ('000)	26	152,786	148,638	152,786	148,638
Adjusted number of ordinary shares in issue and issuable ('000)	26	152,786	149,143	152,786	149,143

The condensed consolidated income statements should be read in conjunction with the audited financial statements for the year ended 31 October 2010 and the accompanying explanatory notes attached to the interim financial statements.



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**UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME**

	Individual period		Cumulative period	
	Current year quarter 31-Jul-2011 RM'000	Preceding year corresponding quarter 31-Jul-2010 RM'000	Current year quarter 31-Jul-2011 RM'000	Preceding year corresponding quarter 31-Jul-2010 RM'000
Profit for the period	4,022	8,195	12,687	24,028
Other comprehensive income:				
Foreign currency translation	4,120	313	2,684	653
Total comprehensive income for the period	8,142	8,508	15,371	24,681
Total comprehensive income attributable to:				
Owners of the parent	8,137	8,511	15,340	24,654
Non-controlling interest	5	(3)	31	27
Total comprehensive income for the period	8,142	8,508	15,371	24,681

The condensed consolidated statements of comprehensive income should be read in conjunction with the audited financial statements for the year ended 31 October 2010 and the accompanying explanatory notes attached to the interim financial statements.



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**THIRD QUARTER REPORT ENDED 31 JULY 2011**

**CONDENSED CONSOLIDATED STATEMENTS OF FINANCIAL POSITION**

	Note	Unaudited As at 31-Jul-2011 RM'000	Audited As at 31-Oct-2010 RM'000
<b>ASSETS</b>			
<b>Non-current assets</b>			
Property, plant & equipment		243,932	227,947
Intangible assets		3,305	3,305
Long term bank deposits		2,400	2,400
Deferred tax assets		9,713	8,452
		259,350	242,104
<b>Current assets</b>			
Inventories		76,989	63,992
Trade receivables		73,752	58,314
Other receivables & deposits		13,467	9,566
Derivatives	25	93	-
Cash and bank balances		62,827	41,555
		227,128	173,427
<b>TOTAL ASSETS</b>		486,478	415,531
<b>EQUITY AND LIABILITIES</b>			
<b>Equity</b>			
Share capital		76,393	76,393
Share premium		43,026	43,026
Foreign exchange reserve		(8,073)	(10,757)
Retained profits		113,731	112,423
<b>Equity attributable to owners of the parent</b>		225,077	221,085
Non-controlling interests		849	818
<b>Total equity</b>		225,926	221,903



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**THIRD QUARTER REPORT ENDED 31 JULY 2011**

**CONDENSED CONSOLIDATED STATEMENTS OF FINANCIAL POSITION**

	Note	Unaudited As at 31-Jul-2011 RM'000	Audited As at 31-Oct-2010 RM'000
<b>Non-current liabilities</b>			
Borrowings	22	100,360	33,178
Deferred tax liabilities		2,535	4,372
		102,895	37,550
<b>Current liabilities</b>			
Trade payables		33,696	37,782
Other payables and accruals		11,365	20,854
Borrowings	22	112,596	97,442
		157,657	156,078
<b>Total liabilities</b>		260,552	193,628
<b>TOTAL EQUITY AND LIABILITIES</b>		486,478	415,531
Net assets per share (RM)		1.48	1.45

The condensed consolidated statements of financial position should be read in conjunction with the audited financial statements for the year ended 31 October 2010 and the accompanying explanatory notes attached to the interim financial statements.



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**UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY**

	Attributable to owners of the parent						Non-controlling interests	Total equity
	Non-distributable			Distributable				
	Share capital	Share premium	Foreign exchange reserve	Share option reserve	Retained profits	Total		
RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	
<b>Quarter ended 31 July 2010</b>								
At 01 November 2009	72,521	32,516	(4,201)	40	83,156	184,032	1,212	185,244
Total comprehensive income	-	-	653	-	24,001	24,654	27	24,681
Dividends	-	-	-	-	(5,926)	(5,926)	-	(5,926)
Acquisition of subsidiaries	-	-	-	-	-	-	(308)	(308)
Issue of ordinary shares pursuant to ESOS	2,976	7,885	-	-	-	10,861	-	10,861
At 31 July 2010	<u>75,497</u>	<u>40,401</u>	<u>(3,548)</u>	<u>40</u>	<u>101,231</u>	<u>213,621</u>	<u>931</u>	<u>214,552</u>
<b>Quarter ended 31 July 2011</b>								
At 01 November 2010	76,393	43,026	(10,757)	-	112,423	221,085	818	221,903
Effects of adopting FRS 139	-	-	-	-	(653)	(653)	-	(653)
At 01 November 2010 (restated)	<u>76,393</u>	<u>43,026</u>	<u>(10,757)</u>	<u>-</u>	<u>111,770</u>	<u>220,432</u>	<u>818</u>	<u>221,250</u>
Total comprehensive income	-	-	2,684	-	12,656	15,340	31	15,371
Dividends	-	-	-	-	(10,695)	(10,695)	-	(10,695)
At 31 July 2011	<u>76,393</u>	<u>43,026</u>	<u>(8,073)</u>	<u>-</u>	<u>113,731</u>	<u>225,077</u>	<u>849</u>	<u>225,926</u>

The condensed consolidated statements of changes in equity should be read in conjunction with the audited financial statements for the year ended 31 October 2010 and the accompanying explanatory notes attached to the interim financial statements.



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**UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOW**

	<b>Current year to date 31-Jul-2011 RM RM'000</b>	<b>Preceding year corresponding period 31-Jul-2010 RM RM'000</b>
Net cash (used in)/generated from operating activities	(18,084)	22,202
Net cash used in investing activities	(27,380)	(36,885)
Net cash generated from financing activities	66,736	10,268
<b>Net decrease in cash and cash equivalents</b>	21,272	(4,415)
<b>Cash and cash equivalents at beginning of financial period</b>	41,555	38,831
<b>Cash and cash equivalents at end of financial period</b>	62,827	34,416
 Cash and cash equivalents at end of financial period comprise:		
Cash and bank balances	20,690	19,911
Fixed deposits with licensed banks	42,137	14,505
	62,827	34,416

The condensed consolidated statements of cash flow should be read in conjunction with the audited financial statements for the year ended 31 October 2010 and the accompanying explanatory notes attached to the interim financial statements.